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16 *Co-Counsel for*  
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1 Nevada, LLC, in pending state court litigation [Docket No. 63]. The Court took the matter under  
 2 submission and set September 20, 2002 at 3:00 p.m. for an oral ruling.

3       3. On August 8, 2022, the Debtor filed its Objection [Docket No. 118] to the motion  
 4 [Docket No. 69] (the “Creditor Dismissal Motion”) filed by Jennifer Goldstein to dismiss Debtor’s  
 5 bankruptcy case. The Creditor Dismissal Motion was joined by Dotan Melech, as Receiver for CW  
 6 Nevada, LLC, Shane Terry and Philip Ivey [Docket No. 85] and *in part* by the Cannabis Compliance  
 7 Board [Docket No. 92].

8       4. After filing its limited joinder, the Cannabis Compliance Board subsequently filed a  
 9 motion for declaratory relief (“Declaratory Relief Motion”) concerning the applicability of the  
 10 automatic stay to Clark NMSD, LLC (“Clark NMSD”) and Nye Natural Medicinal Solutions, LLC  
 11 (“Nye Natural”) [Docket No. 96]. Debtor responded to the Declaratory Relief Motion and confirmed  
 12 the automatic stay does not apply to Clark NMSD and Nye Natural [Docket No. 119].

13       5. The Creditor Dismissal Motion originally was set for hearing on August 23, 2022 at  
 14 2:00 p.m. (concurrently with the scheduled Status Conference). However, on August 4, 2022, the  
 15 Office of the United States Trustee filed its own motion [Docket No. 111] (the “UST Dismissal  
 16 Motion”) to dismiss Debtor’s bankruptcy case.

17       6. The UST Dismissal Motion is set for hearing on September 7, 2022 at 1:30 p.m.  
 18 Debtor intends to file its objection to the UST Dismissal Motion on or before August 24, 2022.

19       7. The parties filed a stipulation [Docket No. 121] seeking to have the Creditor Dismissal  
 20 Motion and Declaratory Relief Motion [Docket No. 96] heard concurrently with the UST Dismissal  
 21 Motion on September 7, 2022.

22       8. The Debtor does not oppose having the Status Conference continued and heard on  
 23 September 7, 2022 with the Creditor Dismissal Motion, Declaratory Relief Motion, and the UST  
 24 Dismissal Motion.

25       9. On July 11, 2022, the Debtor filed its initial Plan of Reorganization [Docket No. 89].  
 26 The Debtor continues to discuss the Plan of Reorganization with its creditors and the Subchapter V  
 27 Trustee to determine the extent of modifications to be made prior to moving forward with the  
 28 solicitation and confirmation process. The Debtor intends to file an amended Plan of Reorganization

1 prior to the hearing on September 7, 2022.

2 10. On August 8, 2022, Joseph Kennedy, a managing member of the Debtor, participated  
3 in a mediation, with Ms. Goldstein. While good faith efforts were made to resolve Mr. Goldstein's  
4 judgment against the Debtor, the mediation failed to produce any meaningful resolution.

5 11. The Debtor has previously filed its Monthly Operating Reports on time. The Monthly  
6 Report for July 2022 will be filed on August 23, 2022 by 5:00 p.m.

7  
8 DATED this 23rd day of August, 2022.

9  
10 **LAW OFFICE OF MITCHELL STIPP, P.C.**

11 By: /s/Mitchell Stipp  
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15 *Co-Counsel for Debtor and*  
16 *Debtor in Possession*

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